



REPUBLIC GOLD LIMITED
(“Republic” or “Company”) (ASX: RAU)

QUARTERLY REPORT – 1 JANUARY 2011 TO 31 MARCH 2011

HIGHLIGHTS

Bolivia – Significant Progress at the Amayapampa Gold Project (‘Amayapampa’ or ‘Project’)

- ◆ Completion of the NI 43-101 Compliant Technical Report.
- ◆ Engagement of BDP Sociedad de Titularizacion S.A. (“BDP”), Bolivia’s largest securitization specialist, to raise bond financing of up to US\$100M in the local capital markets for construction and commissioning of the Project.
- ◆ Representatives of the Company met with financiers, senior officials from the Bolivian government and other potential strategic stakeholders.
- ◆ Commission an accelerated drilling campaign to further prove-up the JORC Resources of 1.3moz Au targeting a significant increase in the resource inventory.
- ◆ Successful completion of 10 of 16 planned drill-holes – part of drilling campaign commenced in Q1 2011 at Amayapampa which was designed to enhance estimates of early production mill feed

Australian Projects under Review

- ◆ Hodgkinson Basin (Qld) projects - options to farm-out or divest its Australian properties being progressed.

Corporate

- ◆ Ongoing review of Australian projects and options to farm-out or divest with overall objective to focus on Bolivia.
- ◆ Capital Raising of approximately A\$7.0m at \$0.005 per New Share comprising:
 - Share Placement raising A\$1.45m
 - 1 for 2 Renounceable Rights Issue to raise A\$5.57m.
- ◆ Cash at the end of the Quarter was AU\$734,000.

AMAYAPAMPA GOLD PROJECT – BOLIVIA

During the Quarter, the Company continued to progress plans on development and construction at the Amayapampa Gold Project (“Amayapampa” or the “Project”) in Bolivia. Work including completing the NI 43-101 Compliant Technical Report, progressing financing discussions and drilling programs.

Figure 1 shows the location of Amayapampa.

NI 43-101 Compliant Technical Report

On 21 January 2011, the Company announced that AMC Consultants (Canada) Ltd (“**AMC**”) has completed a technical audit of the Company’s BFS for the Amayapampa Gold Project (“Amayapampa” or “Project”) and prepared a Canadian National Instrument 43-101 Technical Report (43-101).

The completion of the 43-101 Technical Report for Amayapampa is a key step to Republic Gold being able to vigorously pursue its capital raising efforts in the North American equity markets. Having the 43-101 in place has also given extra comfort to the board and management for fast-tracking drilling campaigns and other development initiatives planned for the mine.

As part of this independent and comprehensive review, no material flaws were found in the Company’s recently announced BFS. Other items identified are capable of being addressed and solved to the Company’s advantage during the implementation process.

The full 43-101 report is available on the Company’s web site.

Key highlights include:

- Final mineral resources confirmed at 1,280,000 ounces
- Ore reserves confirmed at 787,300 ounces
- Start-up project capital required confirmed at \$136M
- Average cash costs at \$444 per ounce
- Base case Net Present Value of \$105M

Directors are confident that there will be further upside during project implementation

Exploration and Drilling

On 27 January 2011, the Company announced that a drilling program at Amayapampa will commence in Q1 2011, with the program designed to enhance estimates of early production mill feed, rather than to build reserves.

Subsequently on 13 April 2011, the Company announced the successful completion of 10 of the 16 planned drill-holes. The results have confirmed that more primary ore is being logged on average than has been previously modelled and a number of the holes have recorded ore grade mineralisation from surface. This is an excellent outcome, given the more predictable metallurgical response of primary ore types. Results received to date for 4 of the 10 completed drill-holes are presented in Table 1.

Reverse circulation (RC) and Diamond core (DD) drilling is being undertaken to refine the ore type tonnage estimates that will be mined at the start of production. As early production will be from the more oxidised ore types, it is beneficial to increase the confidence of predicting the quantities of each ore type to be mined.

To better define the oxidation profiles, approximately one drill-hole every 50 meters for a total of 16 drill-holes is planned. The mostly vertical drill-holes will also source samples for further metallurgical test-work for the transition ore type. To aid in this effort, a re-logging program that commenced last year will conclude shortly. The re-logging was undertaken to ensure the oxidation modelling is consistent between the differing drilling campaigns.

A larger drilling program is planned for the district as the prospectivity in the immediate vicinity of Amayapampa offers exciting potential.

The Company has deferred some capital works programmes which are seasonally dependent, such as the dam construction, which may delay production for up to 12 months. The Directors believe that the change in the

immediate short term focus to more drilling to improve the resource inventory is in the best interests of shareholders as improved resource ounces will ultimately lead to a lower cost of capital per gold ounce produced

Financing

During the Quarter, the Company continued discussions on a proposed structured and staged project financing of Amayapampa and opportunities available in Canada and Bolivia. The Company entered an agreement with La Paz-based BDP Sociedad de Titularizacion S.A. ("**BDP**"), Bolivia's largest securitization specialist, to structure and arrange a domestic Bond issue of up to US\$100M in the local capital markets for Minera Nueva Vista SA. **for the construction and commissioning of Amayapampa**, which has the potential to be the largest producing gold mine in Bolivia. The funding agreement follows an endorsement of Amayapampa by world-recognised AMC Consultants of Canada.

The Company has been advised by BDP that the financing process will take up to six months for internal and government approval, with the final approval expected to be available in the 4th Quarter 2011.

The Company believes that the proceeds from this bond issue will provide funding for approximately 60% of total funding requirements. Indicative terms for the financing demonstrate highly competitive effective cost, long tenor and competitive transaction costs, with no requirements for either gold price hedging or political risk insurance. While the structuring, arranging and regulatory approval process in Bolivia for the financing is expected to take approximately six months, funding is expected early in the 3rd quarter of 2011. CPM Group of New York is acting as financial advisor to Republic regarding this financing.

About BDP Sociedad de Titularizacion S.A. - BDP Sociedad de Titularizacion S.A. is Bolivia's largest securitisation specialist with an approximate 80+% share of the local market for bond financing. It has been in operation since 1996 and is indirectly owned by Corporacion Andino de Fomento and the Republic of Bolivia. BDP has completed a number of term financings involving greenfield projects across multiple sectors including the mining industry.

Representatives of the Company also visited North America during the period 6 to 9 March 2011 and attended the Prospectors & Dealers Association Conference (PDAC) in Toronto and met with financiers, senior officials from the Bolivian government and other potential strategic stakeholders.

Table 1 - Amayapampa April 2011 Drilling Details and Significant Intersections

Hole ID	Easting Metres	Northing Metres	Elevation Metres	Azimuth Degrees	Dip Degrees	Depth Metres	Significant Intersections Metres @ Grade (g/t Au)
BOX-01	2023	5575	4059	0	-90	50	8m @ 1.31 from 27m 4m @ 1.93 from 45m (incl. 1m @ 5.65)
BOX-02	2017	5525	4069	0	-90	55	3m @ 1.92 from 10m 2m @ 1.11 from 19m 7m @ 1.18 from 27m 3m @ 2.62 from 37m (incl. 1m @ 6.76) 2m @ 0.80 from 46m
BOX-06	2000	5325	4082	0	-90	46	44m @ 1.62 from 0m
BOX-07	1975	5275	4088	0	-90	50	13m @ 1.16 from 0m 3m @ 1.20 from 33m

Intersections are generally at angles of greater than 70° to mineralised structures when resource definition drilling is the target. Base of oxidation drilling is aiming to define the oxidation profiles and therefore these mineralized intercepts may be down dip of the mineralisation.

NSI = No Significant Intersection

AUSTRALIA BASED PROJECTS

Hodgkinson Basin Projects and Kangaroo Creek Tin Project (Queensland)

The Company is reviewing options to farm-out or divest its Australian properties in line with the overall objective to focus on the Amayapampa Gold Project and free-up management and resources to ensure the Company's flagship gold project in Bolivia is brought into production.

The Company and Staldor Mining entered into an Option Deed and Sale agreement to dispose of the Kangaroo Creek Tin Project. The purchaser completed due diligence on the project and recently exercised the option to buy the project for \$550,000. The disposal of the project will now proceed in accordance with the terms of the Sale agreement.

No fieldwork was undertaken on the Queensland projects during the Quarter.

Burruga & Lucky Draw Gold Project (NSW)

In line with the Company's strategy of focusing its efforts and resources on Amayapampa in Bolivia, this project has been disposed of.

EL MUTUN IRON ORE PROJECT

During the Quarter, there was no progress on the El Mutun Project and discussions continue between the Bolivian Government and the 50% owner of the Project.

RESOURCE STATEMENT & JORC CODE COMPLIANCE STATEMENTS

Mineral Resource Statement

Mineral Resources at 31 March 2011 – Gold Equity Share

	MEASURED		INDICATED		INFERRED		TOTAL		
	TONNES	GRADE	TONNES	GRADE	TONNES	GRADE	TONNES	GRADE	GOLD
	('000)	Au g/t	('000)	Au g/t	('000)	Au g/t	('000)	Au g/t	Ounces ('000)
TOTAL NORTHCOTE 1	1,125	2.2	1,722	1.6	908	1.6	3,755	1.8	217
TOTAL TREGOORA	11	2.1	2,301	1.6	2,160	1.5	4,472	1.6	229
ATRIC1	-	-	890	1.9	46	1.7	936	1.9	57
REEDY-HURRICANE	-	-	-	-	797	1.3	797	1.3	33
TOTAL HODGKINSON BASIN	1,136	2.2	4,913	1.7	3,911	1.5	9,960	1.7	536
TOTAL AMAYAPAMPA	-	-	26,160	1.2	8,750	1.1	34,910	1.1	1,280
TOTAL MINERAL RESOURCES	1,136	2.2	31,073	1.3	12,661	1.2	44,870	1.3	1,816

Mineral Resources at 31 March 2011 – Antimony Equity Share

	MEASURED		INDICATED		INFERRED		TOTAL		
	Tonnes	Grade	Tonnes	Grade	Tonnes	Grade	Tonnes	Grade	Tonnes
	('000)	Sb %	('000)	Sb %	('000)	Sb %	('000)	Au g/t	Tonnes
NORTHCOTE ANTIMONY	1,295	0.3	1,056	0.2	635	0.3	2,985	0.3	8,000

Notes:

¹ Figures are Republic's equity share of these projects, being 75% of the Northcote and 90% of the Atric and Reedy projects.

Resources may not sum to equal totals due to rounding.

The Mineral Resource is inclusive of the reported Ore Reserve

Resource Estimation Parameters

Location	Grade Interpolation Method	Section Spacing metres	COG g/t Au Oxide & Transition	COG g/t Au Primary	Oxide Density	Primary Density
HODGKINSON BASIN						
Northcote ¹	Block Model Ordinary Kriging	25	0.5	1.0	2.30	2.70
Tregoorra ¹	Block Model Ordinary Kriging	25 to 50	0.5	1.0	2.30	2.60
Atric	Block Model ID2	25	N/A	0.5	2.50	2.50
BOLIVIA						
Amayapampa	Block Model Ordinary Kriging	10 to 50	0.4	0.4	2.40	2.75

¹ At Northcote, top cuts of 20 Au g/t for East Leadingham and 15 Au g/t for Emily and Emily South were applied to composite grades for grade estimation. No top cut was used at the other Northcote domains. At Tregoorra, a top cut of 6.0 Au g/t was used for the Honey, Midway, Rainbird and Pillidge domains. No top cut was used at the other Tregoorra domains. A top cut of 5.0, 10.0 & 20.0 Au g/t was applied to the Amayapampa model for the Oxide, Transition and Primary ore types respectively.

² In the table above COG = Cut-Off Grade. At higher gold prices or with improved economics the current Mineral Resources cut-off grades may be lowered thus increasing the FNQ Mineral and Amayapampa Resources.

Ore Reserves at 31 March 2011

	PROVEN		PROBABLE		TOTAL		
	TONNES	GRADE	TONNES	GRADE	TONNES	GRADE	GOLD
	('000)	Au g/t	('000)	Au g/t	('000)	Au g/t	Ounces ('000)
AMAYAPAMPA	-	-	18,900	1.3	18,900	1.3	787,300

Ore Reserve Cut-offs

Ore Type	Cut-off Grade (g/t Au)
Oxide	0.80
Transition	0.70
Primary	0.45

Corporate

Capital Raising

On 18 April 2011, the Company announced the undertaking of a capital raising of approximately A\$7.0m at \$0.005 per New Share comprising;

- Share Placement ('Placement'), successfully raising A\$1.45m; and
- 1 for 2 Renounceable Rights Issue ('Renounceable Rights Issue') to raise A\$5.57m

Patersons Securities Limited (“**Patersons**”) was appointed as Lead Manager to the Placement. The Renounceable Rights Issue is to be fully underwritten by Patersons.

Documentation regarding the Renounceable Rights Issue will be provided to all shareholders.

The net proceeds of the capital raising will be focussed on the Company’s Amayapampa in Bolivia including an aggressive resource development drilling programme which has already commenced. Amayapampa is set to become Bolivia’s largest producing gold mine with total JORC Reserves of 787,300 ounces of gold from JORC Resources of over 1,280,000 ounces of gold.

The Company has agreed to a restructure of the Board and Management resulting in new appointments which will assist the Company in the successful development of Amayapampa. Shareholders will be advised of the new appointments as soon as they are finalised.

Cash Assets

Cash on hand at the end of the March 2011 Quarter was approximately \$734,000.

Top 20 Shareholders

The following table shows the Company’s Top 20 Shareholders as of 31 March 2011.

Rank	Shareholders	Shares	Percentage
1	Nefco Nominees Pty Ltd	116,742,080	6.02%
2	HSBC Custody Nominees (Australia) Limited	84,079,402	4.34%
3	Zeus Gold Pty Limited	64,397,099	3.32%
4	Bell Potter Nominees Ltd <BB Nominees A/C>	40,050,000	2.07%
5	Citicorp Nominees Pty Limited	35,423,801	1.83%
6	Mr Alan Victor Doubell	32,500,000	1.68%
7	DMG & Partners Securities PTE LTD <Clients A/C>	32,488,404	1.68%
8	Berne No 132 Nominees Pty Ltd <376804 a/c>	31,000,000	1.60%
9	Merrill Lynch (Australia) Nominees Pty Limited	23,249,001	1.20%
10	JP Morgan Nominees Australia Limited <Cash Income a/c>	22,160,702	1.14%
11	UOB Kay Hian Private Limited <Clients A/C>	21,621,000	1.12%
12	Mr Seyyed Mohammad Tabaie	18,091,349	0.93%
13	Mr Chew Lai Ooi	17,542,647	0.91%
14	Greatside Holdings Pty Ltd <ADL a/c>	16,255,375	0.84%
15	Mr Neville Graham Moss & Mrs Merline May Moss	12,500,000	0.65%
16	Mr Graham James Large & Mrs Adele Leith Large <Graham J Large S/F a/c>	12,500,000	0.65%
17	Astor Consultants Pty Ltd <The Parker Family a/c>	11,120,689	0.57%
18	Finance Associates Pty Ltd <Super Fund a/c>	11,080,950	0.57%
19	Mr Ianaki Semerdziev	11,010,000	0.57%
20	Mr Song Jin	10,000,000	0.52%
Total		623,812,499	32.21%

The following table shows the Company's Top 20, 4 Cent Option holders as of 31 March 2011.

Rank	Shareholders	Shares	Percentage
1	HSBS Custody Nominees (Australia) Limited	23,832,052	9.79%
2	Bell Potter Nominees Ltd <BB Nominees A/C>	20,050,000	8.24%
3	Zeus Gold Pty Limited	13,074,392	5.37%
4	Mr John William Trude	10,000,000	4.11%
5	Mr Rajnai Singh	10,000,000	4.11%
6	Mr Graham James Large & Mrs Adele Leith Large <Graham J Large S/F a/c>	7,000,000	2.88%
7	Mr Peter Andrew Proksa	6,000,000	2.46%
8	Mrs Janine Rodgers	4,500,000	1.85%
9	Mr Ian Raymond Schlipalius	4,500,000	1.85%
10	Citicorp Nominees Pty Ltd	4,029,682	1.66%
11	Nefco Nominees Pty Ltd	3,961,500	1.63%
12	Mr Garry Webb	3,400,000	1.40%
13	Mr Siew Wah Teh	3,375,000	1.39%
14	JP Morgan Nominees Australia Limited <Cash Income /c>>	3,341,629	1.37%
15	Merrill Lynch (Australia) Nominees Pty Limited	3,096,257	1.27%
16	Mr Dennis Loh	3,013,453	1.24%
17	Mr Barry James Coad	3,000,000	1.23%
18	Mr Veng So	2,570,731	1.06%
19	Mr Desmond Hodge	2,540,933	1.04%
20	Mr Chew Lai Ooi	2,500,000	1.03%
Total		133,785,629	54.98%

Notes Accompanying The Mineral Resource and Reserve Statement

Information in this report that relates to Mineral Resources for Republic Gold Limited is based on information compiled by Neb Zurkic, Republic Technical Director and by Paul Pyke, Republic Project Development Manager, both are members of the Australasian Institute of Mining and Metallurgy and Neb Zurkic is a member of the Australian Institute of Geoscientists. It is also based on information estimated by Kerrin Allwood, Republic Gold's Resource Estimation consultant, a member of the Australasian Institute of Mining and Metallurgy. Paul Pyke, Neb Zurkic and Kerrin Allwood have a minimum of five years experience in the estimation, assessment and evaluation of Mineral Resources and Ore Reserves. Paul Pyke, Neb Zurkic and Kerrin Allwood have significant experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Paul Pyke, Neb Zurkic and Kerrin Allwood consent to the inclusion in this report of these matters based on the information in the form and context in which it appears.

Corporate Information

Directors

Peter Wicks Executive Chairman
Neb Zurkic Technical Director
Greg Barns Non-Executive Director

Exploration & Development Teams

Neb Zurkic Technical Director
Trevor Jackson FNQ Exploration Manager
Paul Pyke Project Development Manager
Kerrin Allwood Resource Estimation Consultant

Aust - Susan Brickl

Bolivia – Victor Barua, Maria Esther Jiton, Juan Cabrera, Herbert Chavez, Guillermo Cordero, Javier Miranda and Maria Renee Rojas

Company Secretary

Roslynn Shand

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Stock Exchange Listing

Australian Stock Exchange
Ordinary Shares Code **RAU**
Listed Options Codes **RAUOA**

Shares on issue – 1,938,092,948 ordinary shares

Listed Options on Issue –

- ◆ 243,454,291 options exercisable at 4.0 cents expiring 5 June 2011 (RAUOA).

Web Site

www.republicgold.com.au

Shareholder Enquiries

Advanced Share Registry Services Limited
150 Sterling Highway
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Facsimile: + 61 8 9389 7871
Web site: www.advancedshare.com.au



Figure 1 – Location Map For Amayapampa

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

REPUBLIC GOLD LIMITED

ABN

86 106 399 311

Quarter ended ("current quarter")

31 March 2011

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (9 months) \$A'000
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration & evaluation	(166)	(722)
(b) development	-	-
(c) production	-	-
(d) administration	(493)	(2,444)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	28	53
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other GST (Paid) Refund	-	161
Net Operating Cash Flows	(631)	(2,952)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.9 Proceeds from sale of:		
(a) prospects	60	821
(b) equity investments	-	499
(c) other fixed assets	54	54
1.10 Loans to other entities	(1,489)	(4,433)
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
Net investing cash flows	(1,375)	(3,058)
1.13 Total operating and investing cash flows (carried forward)	(2,006)	(6,010)

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(2,006)	(6,010)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	5,530
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	-
	Net financing cash flows	0	5,530
	Net increase (decrease) in cash held	(2,006)	(480)
1.20	Cash at beginning of quarter/year to date	2,740	1,214
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	734	734

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	(161)
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

On 13 September, Republic announced a \$4M underwritten Share Purchase Plan – this closes 3 November 2010.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

-

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

+ See chapter 19 for defined terms.

Estimated cash outflows for next quarter

		\$A'000
4.1	Exploration and evaluation	80
4.2	Development	320
4.3	Production	-
4.4	Administration	200
Total		600

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	77	6
5.2	Deposits at call	657	2,734
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)		734	2,740

Changes in interests in mining tenements

		Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed		-	-	-
6.2	Interests in mining tenements acquired or increased		-	-	-

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference +securities <i>(description)</i>	-	-	-	-
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
7.3 +Ordinary securities	1,938,092,948	1,938,092,948		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5 +Convertible debt securities <i>(description)</i>	-	-	-	-
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	-	-	-	-
7.7 Options <i>(description and conversion factor)</i>	243,454,291 16,000,000	243,454,291 -	<i>Exercise price</i> 4 cents 6.25 cents	<i>Expiry date</i> 05/06/2011 27/10/2011
7.8 Issued during quarter	-	-	-	-
7.9 Exercised during quarter	-	-	-	-
7.10 Expired during quarter	-	-		
7.11 Debentures <i>(totals only)</i>	-	-		
7.12 Unsecured notes <i>(totals only)</i>				

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here: Company Secretary

Date: 29 April 2011

Print name: Roslynn Shand

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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