



ASX ANNOUNCEMENT

24 March 2010

The Manager
Companies Announcement Platform
Australian Stock Exchange Limited

Please find attached the following presentation - 20:20 Investor Series 'The Americas'
for Republic Gold Limited.

Further information on the Company is available on its website

www.republicgold.com.au

Yours faithfully
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Republic Gold Limited

20:20 Investor Series: The Americas

March 24th, 2010





Company Overview

Introduction

- **Highly Experienced Exploration & Mine Operations Team**
- **Gold-focused projects with early production potential**
- ***Republic's Core Focus – Amayapampa Gold Project in Bolivia – 1.3moz and growing...***
- **Bolivian gold project cash flow forecast to commence 3Q 2011**
- **Potential for early-stage FNQ gold project cash flow (1Q 2011)**

Financial Snapshot

(US\$ in Millions, except per share items)

Share Price as of Feb-19-2010	\$0.02
x Shares Outstanding	1,161.8
= Market Capitalization	\$25.0
-Cash & Short Term Investments	\$4.3
+ Total Debt	\$0
+Pref. Equity	\$0
= Total Enterprise Value (TEV)	\$20.6
Book Value of Common Equity	\$28.2
= Total Capital	\$28.2
52-Wk High/52wk Low	\$0.04/\$0.02
Beta vs. AS51	1.40

Gold Resources

Bolivia	35.4mt @ 1.1g/t – 1.3Moz
Australia (Qld)	10.0mt @ 1.7g/t – 0.5Moz





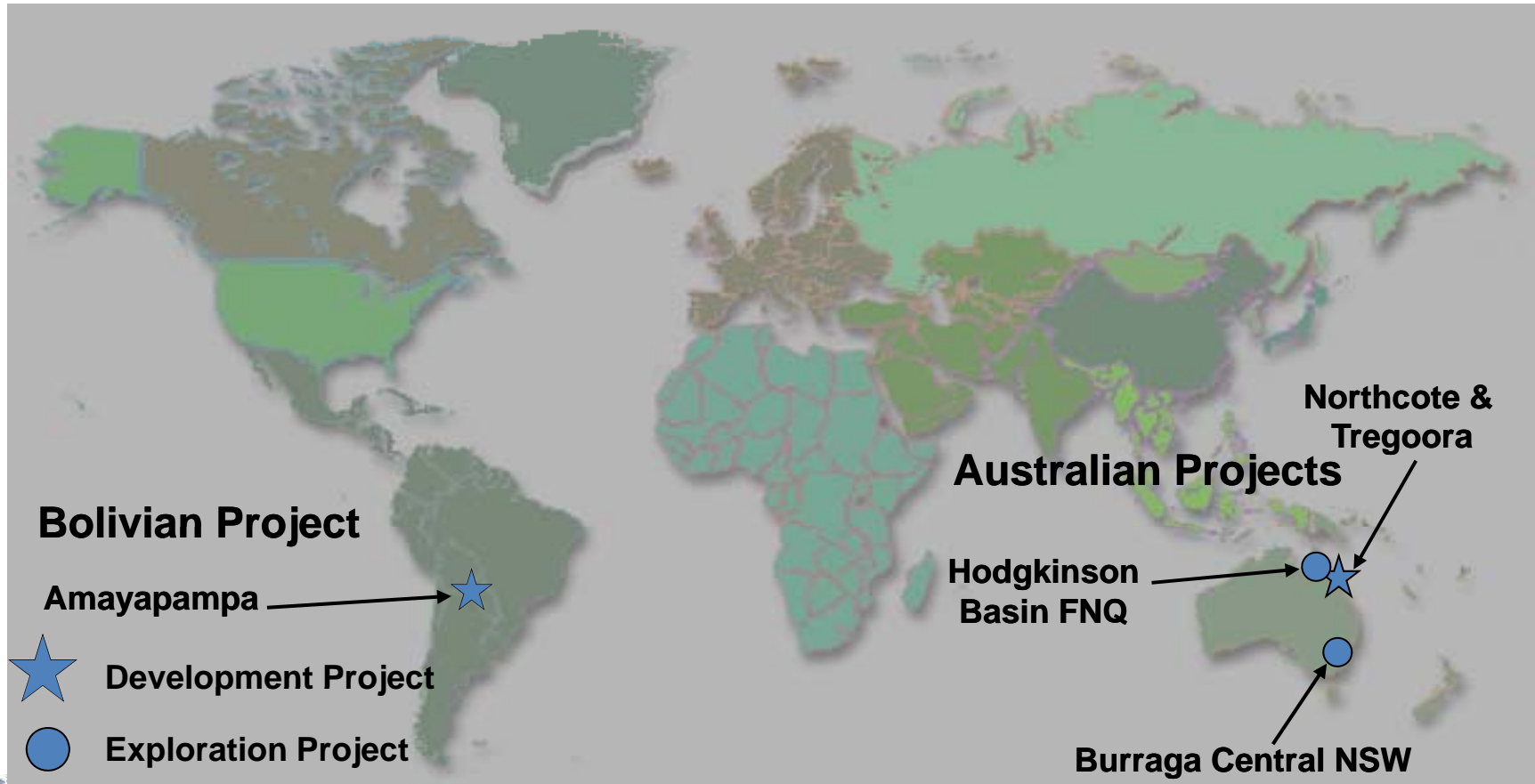
The Republic Team

Role	Name	Experience
Chairman	Peter Wicks	40 years experience in Accounting & Resources (Ex-PSV Chairman)
Managing Director	John Kelly	25 years experience as Mining Engineer (Ex-PSV MD & Mine Manager)
Technical Director	Neb Zurkic	20 years experience as geologist incl. 10 years with Newmont Mining (Ex-PSV mine/exploration geologist)
Non-Executive Directors	Greg Barns BK Choo	Barrister & former CEO of Australian Gold Council Malaysian shareholders representative
Company Secretary	Ros Shand	Lawyer with 10 years experience as Company Secretary
Australian Team	Trevor Jackson Dallas Cox Vern Langdale Paul Pyke Kerrin Allwood	Ex-PSV Mine Geologist Ex-PSV Mine Manager Ex-PSV Senior Mining Engineer Ex-PSV Metallurgy Superintendent Ex-PSV Resource Geologist
Bolivian Team	Maria Esther Jitton Juan Cabrera Herbert Chavez Guillermo Cordero Rafael Uriosti	President of Bolivian subsidiaries. Lawyer Mining Engineer & Ex-COMIBOL President Geologist Geologist Internal Communications





RGL Project Overview



Bolivia focused with strong development potential, geopolitical diversification and 2011 production & cashflow





Projects Pipeline

PROJECTS PIPELINE	Q1 2010	Q2 2010	Q3 2010	Q4 2010	Q1 2011	Q2 2011	Q3 2011	Q4 2011
Amayapampa (Bolivia)								
Pre-Construction & DFS	[Blue bar]							
Development			[Red bar]					
Production & Cashflow							80 - 90Koz p.a. Gold	
Far North (QLD)								
Drilling			[Purple bar]					
Small scale high grade production								
DFS	[Blue bar]							
Development				[Red bar]				
Production & Cashflow					10 - 20Koz Gold			
Burruga (NSW)								
Drilling		[Purple bar]			[Purple bar]			
Resource				[Grey bar]			[Grey bar]	
Pilot Plant & PFS					[Blue bar]			

- **Definitive Feasibility Studies for Bolivia & FNQ well advanced**
- **Pre-Construction earthworks commenced at Amayapampa**
- **Further drilling at FNQ to target high grade potential**
- **Further drilling at Burruga for preliminary base metals resource**





Social & Political

- **New Constitution (January 2009) supportive of private sector and mining**
- **Need for companies to obtain social license in order to operate**
- **Company currently working with government and community on social license process**
- **Company has good relations with Bolivian government officials**
- **Established health and education programs for the communities at Amayapampa**
- **Strong commitment to best practice on community and human rights**





Amayapampa All Stars





Major Projects in Bolivia

- >US\$1B in capital spent since Evo Morales (Bolivian President since 2006) came to power
- >US\$2B committed to development of El Mutun (Iron Ore) & US\$210m committed to Corocora
- RGL has been working in Bolivia since 2005
- RGL understands Bolivian politics very well and has positive relations with the appropriate government departments





Project Overview

- Amayapampa Gold Project is 400kms South of La Paz in the Bolivian Altiplano at 4,100m above sea level
- Current Resource is ~1.3Moz – most recent feasibility study (2005) estimated ore reserves of 423,000ozs at a cash cost of US\$176/oz
- Mineralisation identified is 30-70m wide, 1.5kms in strike length and open along strike and at depth
- Free milling ore - mostly gravity recoverable gold
- DFS targeted for completion mid-2010



>A\$15M spent on Amayapampa since 1996 (by Republic and former owners of the Project)





Project Highlights

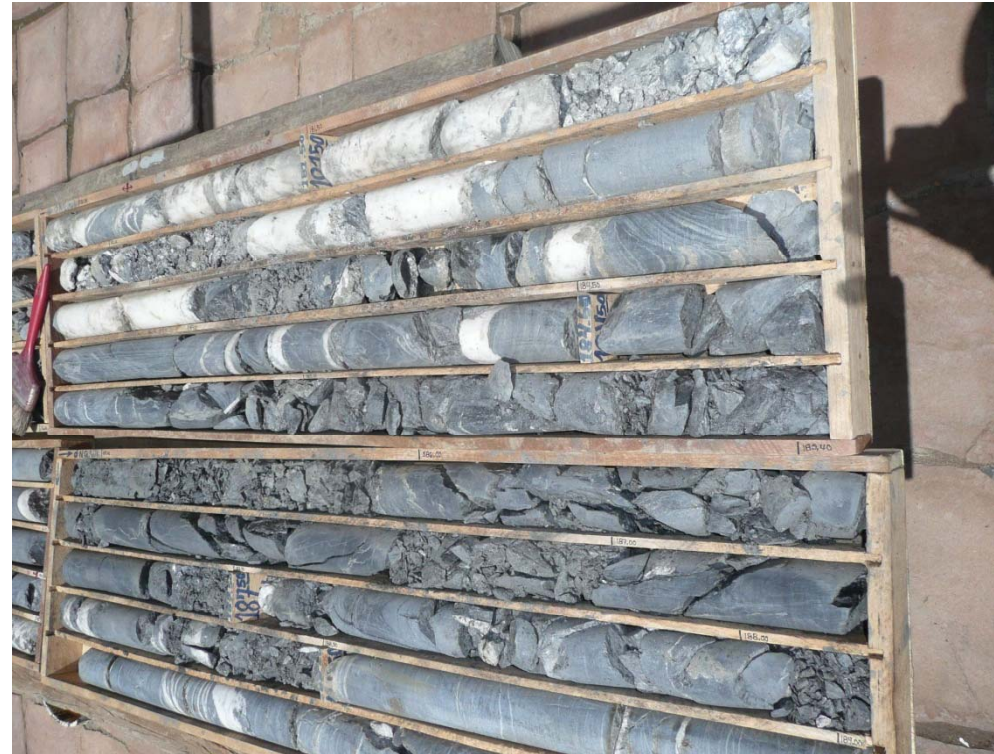
- RGL understands the geology & its potential well – similar to FNQ and Central Victoria
- Amayapampa has multi-million ounce potential & sits in a mineralised belt of 20km's with no other corporate involvement
- Project was well sampled: ~11,300m of Diamond Drilling; 13,300m of RC Drilling & ~8,400m channels; ~5,000m surface trenching
- RGL supplemented the database with a 2,241 m diamond drilling program and completed an extensive surface trenching and shallow shaft sampling program.
- Significant upside possible from the numerous high grade zones
- Being a developing country, Bolivia's cost of operations will be low. The 280-strong workforce is expected to cost the Company only ~US\$1.5m per annum
- Environmental & operating permits in place. Social license in the process of being obtained





Recent Drilling & Trenching

- Visible gold encountered
- Intercepts included:
 - 1.0m @ 228 g/t
 - 1.3m @ 36.5 g/t
 - 77m @ 1.58 g/t
 - 62m @ 1.41 g/t
- Recent Trenching intercepts include:
 - 20m @ 10.9 g/t
 - 60m @ 1.31 g/t
 - 45m @ 1.27 g/t
- Resource completed in February
- Feasibility contractors retained from San Cristobal (owned by Sumitomo) & San Vicente (owned by an American Silver). Both significant mining operations in Bolivia





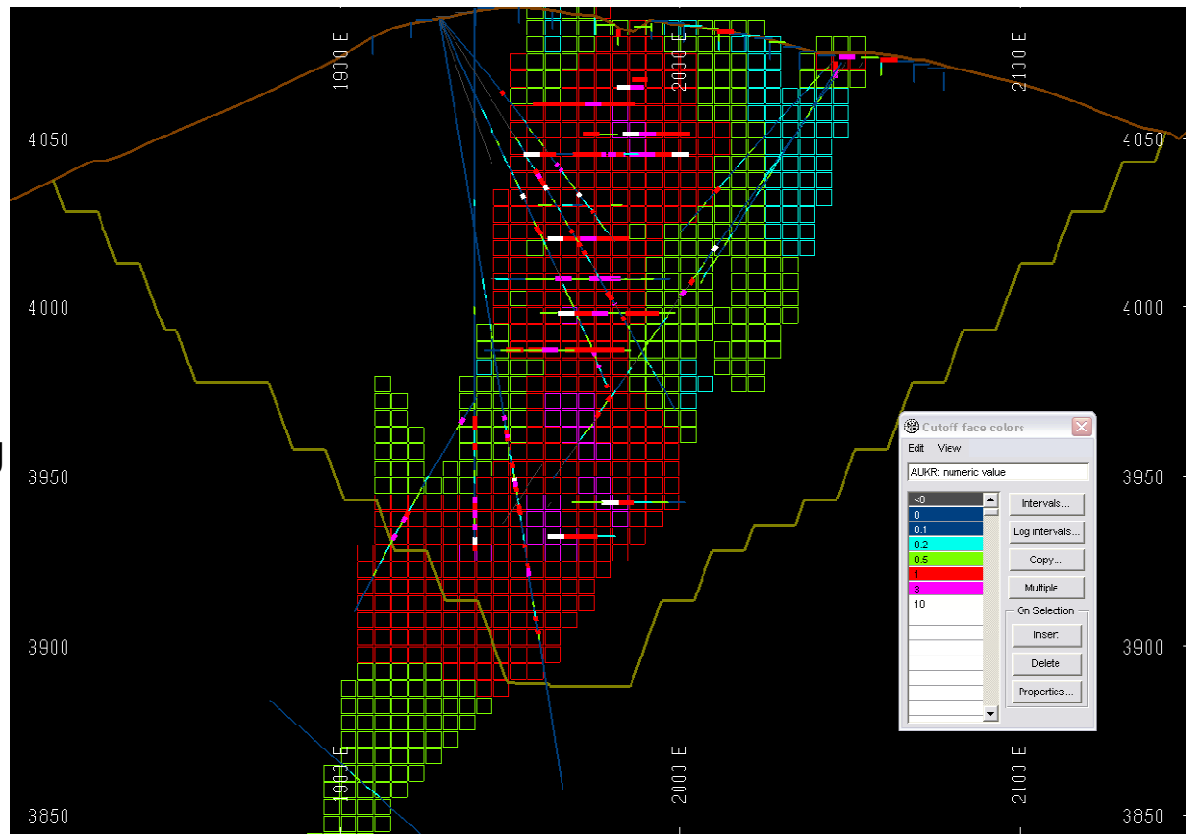
Recent Drilling & Trenching





Drilling X-Section

- Significant number of high grade underground channel samples in the core of the orebody
- 5m @ 127 g/t and 20m @ 41 g/t are the best channel intersections
- Very good underground mining potential
- Recent drilling got 1m @ 228 g/t at depth
- RGL's deepest hole was 244.5m



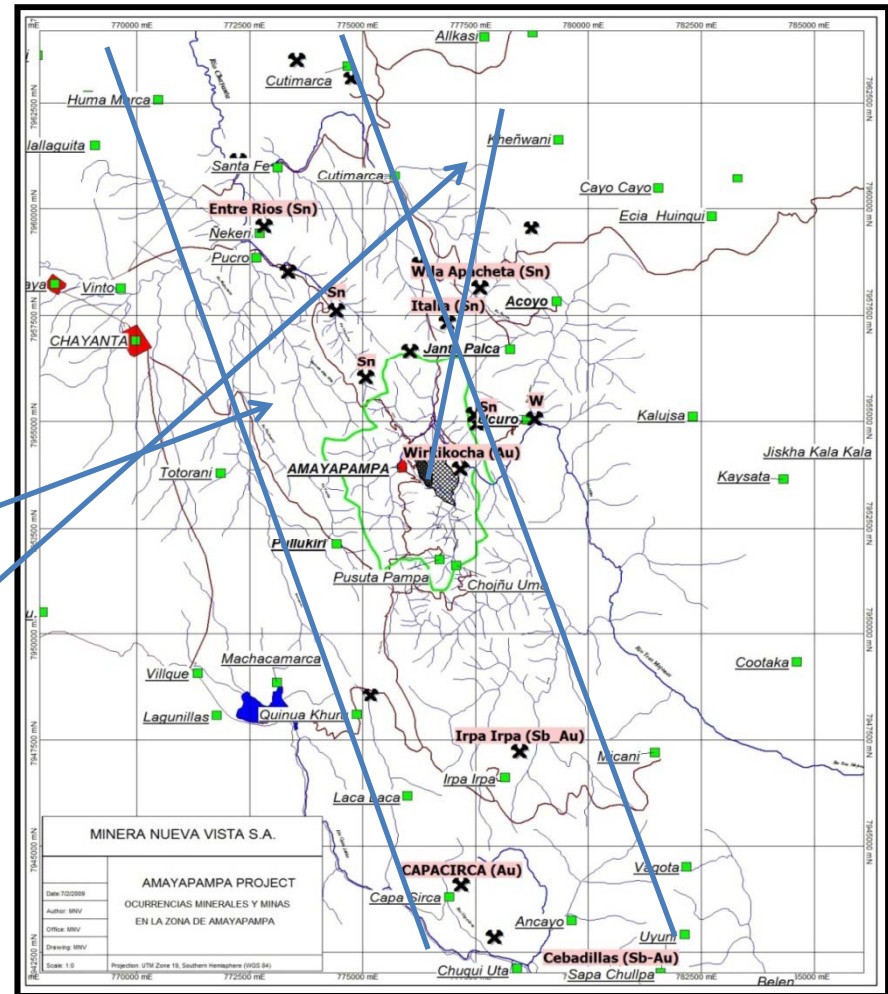


Regional Picture

- +20 km long mineralised belt
- Gold, tin, zinc & silver mines in the belt, some active

Mineralised corridor

Main Amayapampa Structure





Progressing Towards Production

- Republic moving towards 2-tiered production:
 - Bolivia: 80,000 - 90,000 oz Au p.a.
 - Hodgkinson Basin (full scale): 35,000 - 45,000 oz Au p.a.
- Bolivia is the primary focus – providing exciting exploration potential and an existing Resource of >1moz and still growing
- *Bolivian production cash costs likely to be bottom quartile amongst current producers – Amayapampa likely to be highly profitable at current US\$ gold prices*
- Continued to focus on regions where Republic's Technical & Operating strengths are best utilised





JORC Resources & Competent Person's Statement (RGL Equity Share)

	MEASURED		INDICATED		INFERRED		TOTAL		
	TONNES	GRADE	TONNES	GRADE	TONNES	GRADE	TONNES	GRADE	GOLD
	('000)	Au g/t	('000)	Au g/t	('000)	Au g/t	('000)	Au g/t	Ounces ('000)
TOTAL NORTHCOTE ¹	1,125	2.2	1,722	1.6	908	1.6	3,755	1.8	217
TOTAL TREGOORA	11	2.1	2,301	1.6	2,160	1.5	4,472	1.6	229
ATRIC ¹	-	-	890	1.9	46	1.7	936	1.9	57
REEDY-HURRICANE	-	-	-	-	797	1.3	797	1.3	33
TOTAL HODGKINSON BASIN	1,136	2.2	4,913	1.7	3,911	1.5	9,960	1.7	536
TOTAL LUCKY DRAW NSW ²	-	-	176	2.2	490	2.9	666	2.7	57
TOTAL AMAYAPAMPA	4,360	1.6	22,800	1.0	8,230	1.1	35,390	1.1	1,294
TOTAL MINERAL RESOURCES	5,496	1.7	27,889	1.1	12,631	1.3	46,016	1.2	1,887

Notes:

¹ Figures are Republic's equity share of these projects, being 75% of the Northcote and Lucky Draw projects and 90% of the Atric and Reedy projects.

² Resources for Lucky Draw have been estimated by a competent person in accordance with the JORC Code and have been adopted for this report. The Company is in the process of making its own estimates by block modelling, but has no reason to doubt the existing resources at this stage. For the Northcote resources, allowances have been made for depletion by the recorded mining amounts for the 1990's Nittoc mining campaign.

Information in this report that relates to Mineral Resources for Republic Gold Limited is based on information compiled by Neb Zurkic, Republic Technical Director, a member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. It is also based on information estimated by Kerrin Allwood, Republic Gold's Resource Estimation consultant, a member of the Australasian Institute of Mining and Metallurgy. Both Neb Zurkic and Kerrin Allwood have a minimum of five years experience in the estimation, assessment and evaluation of Mineral Resources and Ore Reserves. Information in this report that relates to Mineral Resources for Amayapampa is based on information reviewed by John Kelly, Republic Gold's Managing Director, a member of the Australasian Institute of Mining and Metallurgy who has a minimum of five years experience in the estimation, assessment and evaluation of Mineral Resources and Ore Reserves. John Kelly, Neb Zurkic and Kerrin Allwood have significant experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". John Kelly, Neb Zurkic and Kerrin Allwood consent to the inclusion in this report of these matters based on the information in the form and context in which it appears.





Animation

Amayapampa

